

April 03, 2021

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

[Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 for the Quarter and year ended on March 31, 2021]

This is to inform you that pursuant to the Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to submission of the Corporate Governance Report is not applicable to the Company as the Paid up capital of the Company is less than Rs.10.00 crore and Net worth of the Company is less than Rs. 25.00 crore as on 31.03.2020.

Further, certificates certifying the paid up capital and net worth of the Company as on 31.03.2020 which is below 10 Crores and 25 Crores respectively is enclosed herewith for your reference and records.

We request you to take the above submission on record.

Yours faithfully,

For, **Adinath Exim Resources Limited**



Arpita Shah

Company Secretary & Compliance Officer



Encl.: a/a

TO WHOMSOEVER IT MAY CONCERN

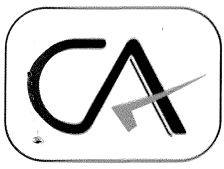
This is to certify that the Paid up equity capital of **Adinath Exim Resources Limited** (CIN: L51909GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 12A, 3rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat as on 31st March, 2020 is Rs. 47,672,500/- (Rupees Four Crores Seventy Six Lakhs Seventy Two Thousand and Five Hundred Only) (including forfeited shares of Rs. 4,481,500) consisting of 4,319,100 (Forty Three Lakhs Nineteen Thousand and One Hundred) shares of Rs. 10 each which is below Rs. 10.00 crore and Net worth of the Company as on 31st March, 2020 is Rs. **133,077,680/-** (Thirteen Crores Thirty Lakhs Seventy Seven Thousand Six Hundred and Eighty Only) which is also below Rs. 25.00 Crores.

For, **Adinath Exim Resources Limited**


Arpita Shah
Company Secretary & Compliance Officer



Date: 06th January, 2021
Place: Ahmedabad



TO WHOMSOEVER IT MAY CONCERN

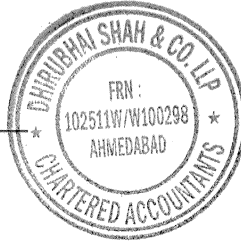
Based on the verification of the records and as per information and explanation given to us, we hereby certify that the Net worth of M/s. **ADINATH EXIM RESOURCES LIMITED** having Regd. office at 12A, 3rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380015, Gujarat, CIN: L51909GJ1995PLC024300, PAN: AADCA7119A as on 31st March, 2020 is Rupees **13,30,77,680** (Thirteen Crore Thirty Lacs Seventy Seven Thousand Six Hundred and Eighty Only) (As per enclosed annexure).

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up share capital of Rs **4,31,91,000/-** consisting of 43,19,100 shares of Rs 10/- each as on 31st March, 2020.

For Dhirubhai Shah & Co LLP
Chartered Accountants
FRN: 102511W/W100298

Anik S. Shah

(Anik S Shah)
Mem No: 140594
Place: Ahmedabad
Date: 13th July 2020
UDIN: 20140594AAAABE3626



The net worth of ADINATH EXIM RESOURCES LIMITED as on 31st March 2020 is computed as under:

Particulars	Amt (Rs.)
Paid up Capital (excl. forfeited shares)	4,31,91,000
Net worth calculated as follows:	
Paid up Capital (excl. forfeited shares)	4,31,91,000
Add: Reserve & Surplus (excluding revaluation reserves)	8,98,86,680
Less: Accumulated losses if any -	-
Less: Miscellaneous Expenditure -	-
Total Net worth	13,30,77,680

Note:

1. The above certificate is issued at the request of the Management of ADINATH EXIM RESOURCES LIMITED.
2. The certificate is prepared on the basis of information and documents produced before us for our verification on which we have relied upon.
3. The Company has adopted Ind AS provisions with effect from 1st April, 2019 and accordingly all the above figures are Ind AS converged financial figures.

